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September 7, 2007

Mr. Henry Wu  
Kingstate Midwest Corp.  
306 Fifth Avenue, Fl. 5  
New York, NY 10001-3600

Re: Settlement and Covenant Not To Sue Agreement

Dear Mr. Wu:

At the request of Mr. James Hsi of Golden Bay Enterprises, Inc., we enclose herewith a copy of a letter which we sent to Mr. Peter Chen, President of Willis Electric Co. Ltd., for your information.

Very truly yours,

James W. Badie

JWB/ns  
Enclosure

cc: Mr. James Hsi

***Exhibit "4A"***